

**New York City  
Transitional Finance Authority - Future Tax Secured Bonds**

**Senior Managers**

Wells Fargo Securities, LLC  
Loop Capital Markets, LLC  
Goldman, Sachs & Co.  
J.P. Morgan Securities LLC  
Bank of America Merrill Lynch  
Morgan Stanley  
Barclays Capital

**Senior Co-Managers**

Citigroup Global Markets Inc.  
Fidelity Capital Markets  
Jefferies & Co. Inc.  
Oppenheimer & Co., Inc.  
Ramirez & Co., Inc.  
Raymond James/Morgan Keegan  
RBC Capital Markets, LLC  
Rice Financial Products Company  
Roosevelt & Cross Incorporated  
Siebert Brandford Shank & Co. LLC  
Southwest Securities, Inc.  
Stifel Nicolaus Company, Inc.

**Co-Managers**

BNY Mellon Capital Markets, LLC  
Estrada Hinojosa & Co., Inc.  
Prager & Co, LLC  
Sterne, Agee & Leach, Inc.  
U.S. Bancorp  
Williams Capital Group, LP

**Selling Group**

Academy Securities, Inc.  
Advisors Asset Management, Inc  
Alamo Capital  
Bank of Montreal  
BB&T Securities, LLC  
Beech Hill Securities, Inc  
Blaylock Beal Van, LLC  
Cabrera Capital Markets, LLC  
CastleOak Securities, LP  
Celadon Financial Group, LLC  
Chester Harris & Company, Incorporated  
Deutsche Banc Securities Inc.  
Douglas & Co. Municipals, Inc.  
Drexel Hamilton, LLC  
Duncan Williams, Inc.  
Edward Jones  
Emmet & Co. Inc.  
First Southwest Company  
FTN Financial  
Gates Capital Corporation  
George K. Baum & Company

Great Pacific Securities  
Guzman & Company  
Hennion & Walsh, Inc  
Herbert J. Sims & Co., Inc.  
HSBC Securities (USA) Inc.  
J.J.B. Hilliard, W.L. Lyons, LLC  
Janney Montgomery Scott LLC  
KeyBanc Capital Markets Inc.  
Lebenthal & Co., LLC  
M&T Securities, Inc.  
Maxim Group  
Mesirow Financial, Inc.  
Mischler Financial Group, Inc.  
Northern Trust Securities, Inc.  
NW Capital Markets Inc.  
Piper Jaffray & Co.  
PNC Capital Markets LLC  
R. Seelaus & Co., Inc.  
Robert W. Baird & Co. Incorporated  
Rockfleet Financial Services Inc.  
Stern Brothers & Company  
TD Securities (USA), LLC  
The GMS Group, LLC  
Toussaint Capital Partners, LLC  
William Blair & Company L.L.C.  
World First Financial Services, L.P.